

How to include CatholicCare Victoria in your Will

Correct Wording

Using correct wording and terminology ensures that your wishes are carried out as you intended. Please use the following wording in your Will to ensure that your gift to CatholicCare Victoria is valid and able to make lasting changes to those less fortunate. Just select the most relevant option according to how you wish to include us. If you use wording other than that provided, please ensure you indicate our full name:

CatholicCare Victoria
ABN 51 857 084 361
383 Albert Street, East Melbourne, Victoria 3002

OPTION A

This is to enable you to give a specified percentage of your residuary estate to CatholicCare Victoria. You can either leave a gift for general purpose, or you can allocate your bequest for a stated purpose where you specify the particular initiative to benefit, such as a program or service.

My trustee is to hold the residue of my estate on the following trusts:

(i) _____ percent, free of all duties and taxes for **CatholicCare Victoria, ABN 51 857 084 361 of 383 Albert Street, East Melbourne, Victoria**. My bequest is to be used for the general purposes of CatholicCare Victoria....

(ii) _____ percent, free of all duties and taxes for **CatholicCare Victoria, ABN 51 857 084 361 of 383 Albert Street, East Melbourne, Victoria** for <insert purpose>....

...and I declare that the receipt of the director, secretary or public officer shall be a complete discharge to my bequest.

OPTION B

This is to be used when you have first made specific bequests to others, and then wish to give the balance of your estate to CatholicCare Victoria.

*"Subject to the preceding provisions of my Will, I give, free of all duties and taxes, to **CatholicCare Victoria, ABN 51 857 084 361 of 383 Albert Street, East Melbourne, Victoria** absolutely the residue of my estate. My bequest is to be used for the general purposes of CatholicCare Victoria and I declare that the receipt of the director, secretary or public officer shall be a complete discharge to my bequest."*

Continue to next page for options C, D and E.

OPTION C

This is to be used if you wish to give your entire estate after payment of all debts and estate administration expenses, to the work of CatholicCare Victoria.

*"I give, free of all duties and taxes, the residue of my estate to **CatholicCare Victoria, ABN 51 857 084 361 of 383 Albert Street, East Melbourne, Victoria**. My bequest is to be used for the general purposes of CatholicCare Victoria and I declare that the receipt of the director, secretary or public officer shall be a complete discharge to my bequest."*

OPTION D

This is to give a specific sum to CatholicCare Victoria.

*"I give the sum of \$ _____ free of all duties and taxes to **CatholicCare Victoria, ABN 51 857 084 361 of 383 Albert Street, East Melbourne, Victoria**. My bequest is to be used for the general purposes of CatholicCare Victoria and I declare that the receipt of the director, secretary or public officer shall be a complete discharge to my bequest."*

OPTION E

If you do not wish to rewrite your Will, you can complete and attach a Codicil to your existing Will.

Value of Legal Advice

When you make a Will or update your existing Will, it is always advisable to seek legal advice from a professional. Your solicitor can advise you on tax matters such as trusts, guardians, asset valuation and power of attorney.

Next Steps

We would love to know that you have included CatholicCare Victoria in your will, so we can thank you for your generosity and thoughtfulness. All information you share with us is strictly confidential.

Contact Us

If you have any questions or would like to have more information, please contact the Donor Relations Team on (03) 9287 5513 or email fundraising@ccam.org.au

By leaving a gift in your Will for CatholicCare Victoria, you will provide hope and opportunity to live life to the full for generations to come.

Thank you!